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Electronically filed on

Dec 13, 2006

8 UNITED STATES BANKRUPTCY COURT  
 9 DISTRICT OF NEVADA

10 In re: ) BK-S-06-10725-LBR  
 USA Commercial Mortgage Company f/k/a ) Chapter No. 11  
 11 USA Capital, et al. )  
 Debtor. )

12 In re: ) BK-S-06-10726-LBR  
 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 13 Debtor. )

14 In re: ) BK-S-06-10727-LBR  
 USA CAPITAL DIVERSIFIED TRUST DEED ) Chapter 11  
 15 FUND, LLC, )  
 Debtor. )

16 In re: ) BK-S-06-10728-LBR  
 17 USA CAPITAL FIRST TRUST DEED FUND, ) Chapter 11  
 LLC, )  
 18 Debtor. )

19 In re: ) BK-S-06-10719-LBR  
 20 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )

21 Affects: ) **DESIGNATION OF LOCAL**  
 22 ☒ All Debtors ) **COUNSEL AND CONSENT**  
 23 ☐ USA Commercial Mortgage Co. ) **THERE TO**  
 24 ☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☐ USA First Trust Deed Fund, LLC )

25  
 26 The undersigned, attorney of record for Hall Financial Group, Ltd., a creditor herein, has  
 27 submitted to the Court a "Verified Petition for Permission to Practice in this Case Only". Not being  
 28 admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the

1 practice of law, (s)he believes it to be in the best interests of the client(s) to designate Richard F.  
2 Holley, attorney at law, member of the State Bar of Nevada and previously admitted to practice  
3 before the above-entitled Court, as associate local counsel in this action. The address of said  
4 designated Nevada Counsel is:

5 Richard F. Holley  
6 Santoro, Driggs, Walch, Kearney, Johnson & Thompson  
7 400 South Fourth St., 3<sup>rd</sup> Floor  
8 Las Vegas, NV 89101  
9 phone: 702-791-0308

10 By this designation the undersigned attorneys and party(ies) agree that all documents and  
11 other papers issued out of this Court in the above-entitled case may be served on the designated local  
12 counsel. Further, said local counsel shall be responsible for providing copies of the same to the  
13 co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for  
14 the designated local counsel to sign stipulations binding on all of us. The time for performing any  
15 act under applicable Rule shall run from the date of service on the local counsel.

16 Dated: December 12, 2006

Respectfully submitted,

17 **HANCE SCARBOROUGH WRIGHT**  
18 **GINSBERG & BRUSLOW, LLP**

19 By: /s/ Frank J. Wright

20 Frank J. Wright  
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22 C. Ashley Ellis  
23 Texas Bar No. 00794824

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**ATTORNEYS FOR HALL FINANCIAL GROUP,  
LTD.**

**CONSENT OF DESIGNATED NEVADA COUNSEL**

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

/s/ Richard F. Holley  
Designated Nevada Counsel

**APPOINTMENT OF DESIGNATED NEVADA COUNSEL**

The undersigned appoints Richard F. Holley of Santoro, Driggs, Walch, Kearney, Johnson & Thompson as their Designated Nevada Counsel in this case.

Hall Financial Group, Ltd.

By:   
Donald Braun, President

Hall Phoenix Inwood, Ltd.

By: Phoenix/Inwood Corp., its general partner

By:   
Donald Braun, President